#### FORM D

Notice of Exempt Offering of Securities

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None None	Entity Type
0001351636	Shotspotter Inc		Corporation
Name of Issuer	=		C Limited Partnership
SHOTSPOTTER INC			C Limited Liability Company
Jurisdiction of Incorporation/Organization	_		C General Partnership
DELAWARE			C Business Trust
Year of Incorporation/Organizati	ion		C Other
<ul> <li>Over Five Years Ago</li> </ul>			
C Within Last Five Years (Specify Year)			

• Yet to Be Formed

# 2. Principal Place of Business and Contact Information

Name of Issuer			
SHOTSPOTTER INC			
Street Address 1		Street Address 2	
7979 GATEWAY BLVD., STE. 2	210		
City	State/Province/Countr	y ZIP/Postal Code	Phone No. of Issuer
NEWARK	CALIFORNIA	94560	(510) 794-3100

# 3. Related Persons

Last Name	First Name		Middle N	
	First Name			ame
CLARK	RALPH		А.	
Street Address 1		Street Address 2	-	
C/O SHOTSPOTTER, INC.		7979 Gateway B	lvd., Ste. 2	10
City	State/Province/Cou	ntry	ZIP/Posta	ll Code
NEWARK	CALIFORNIA		94560	
Relationship: Execu	tive Officer	Director	1	Promoter
Clarification of Response (if Necessar	y)			
	-			
<u> </u>				
Last Name	First Name		Middle Na	ame
STRICKLER	SONYA		]	
Street Address 1		Street Address 2	1	
C/O SHOTSPOTTER, INC.		7979 Gateway B	lvd., Ste. 2	10
City	State/Province/Cou	ntry	ZIP/Posta	ll Code

NEWARK		CALIFORN	[A	94560	
Relationship:	Exect	ıtive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessa	ry)			
Last Name		First Name		Middle Name	]
CHANDLER		MICHAEL		E	
Street Address 1	TED INC		Street Address	2 BELLA AVENUE	
City		State/Province		ZIP/Postal Code	
NEWARK		CALIFORN	-	94560	]
<u> </u>				] [	]
Relationship:	Execu	tive Officer	Director	Promoter	
Clarification of Respo	onse (if Necessa	ry)			
Last Name		First Name		Middle Name	
HAWKS		RANDY			
Street Address 1			Street Address		1
C/O SHOTSPOTT	TER, INC.			Blvd., Ste. 210	
City NEWARK		State/Province		ZIP/Postal Code	]
NEWARK		CALIFORN		94300	
Relationship:	Exect	ıtive Officer	Director	Promoter	]
Clarification of Respo	nse (if Necessa	ry)		I	
	×				
Last Name		First Name		Middle Name	
LAUDER		GARY			
Street Address 1			Street Address		1
C/O SHOTSPOTT	TER, INC.			7 Blvd., Ste. 210	
City		State/Province	-	ZIP/Postal Code	
NEWARK		CALIFORN	A	94560	
Relationship:	Exect	ıtive Officer	Director	Promoter	
Clarification of Respo	nse (if Necessa	ry)			
Last Name		First Name		Middle Name	
LEVENSOHN		PASCAL			
Street Address 1			Street Address		1
C/O SHOTSPOTT	TER, INC.		7979 Gateway	7 Blvd., Ste. 210	
City		State/Province	/Country	ZIP/Postal Code	

NEWARK	CALIFORNIA		94560		
Relationship: 🔲 Execut	tive Officer	Director		Promoter	
Clarification of Response (if Necessar	v)				
<u> </u>					
Last Name	First Name		Middle Name		
GROOS	ТОМ				
Street Address 1	-	Street Address 2			
C/O SHOTSPOTTER, INC.		7979 Gateway Bl	vd., Ste. 210		
City	State/Province/Coun	try	ZIP/Postal Co	ode	
NEWARK	CALIFORNIA		94560		
Relationship: 🔲 Execut	tive Officer	Director		Promoter	
Clarification of Response (if Necessar	v)				
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<u>.                                    </u>					

## 4. Industry Group

## C Agriculture

#### **Banking & Financial Services**

- Commercial Banking
- **C** Insurance
- **C** Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial C Services
- C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

## Health Care

- C Biotechnology
- C Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care

#### C Manufacturing

- Real Estate
- C Commercial
- C Construction
- C REITS & Finance
- C Residential
- **O** Other Real Estate

#### <sup>C</sup> Retailing

#### C Restaurants

#### Technology

- C Computers
- C Telecommunications
- Other Technology

#### Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

## C Other

5. Issuer Size

No Revenues

\$1 - \$1,000,000

\$1,000,001 - \$5,000,000

\$5,000,001 - \$25,000,000

Over \$100,000,000

**Decline to Disclose** 

\$25,000,001 - \$100,000,000

# Revenue Range

C

C

C

C

C

C

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# Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
  - C \$1 \$5,000,000
  - C \$5,000,001 \$25,000,000
  - C \$25,000,001 \$50,000,000
  - C \$50,000,001 \$100,000,000
  - Over \$100,000,000
  - C Decline to Disclose

C Yes C No

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<ol><li>Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)</li></ol>						
Rule 504(b)(1) (not (i), (ii) or (iii))		Rule 505				
Rule 504 (b)(1)(i)		<b>Rule 506(b)</b>				
Rule 504 (b)(1)(ii)		Rule 506(c)				
Rule 504 (b)(1)(iii)		Securities Act Section 4(a)(5)				
	Investment Company Act Section 3(c)					

# 7. Type of Filing

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# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

Type(s) of Securities Offered (select all that apply) 9. **Pooled Investment Fund** Equity Interests Tenant-in-Common Securities 🔽 Debt Option, Warrant or Other Right to Mineral Property Securities 2 Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or 🔽 Other (describe) ~ Other Right to Acquire Security SERIES B-1 PREFERRED STOCK, WARRANTS TO PURCHASE SERIES B-1 PREFERRED STOCK AND UNDERLYING COMMON STOCK.

## 10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? O Yes 🙆 No

Clarification	of	Response	(if	Necessary)	)
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11. Minimum Investment	
Minimum investment accepted from any outside investor	\$ 0 USD
12. Sales Compensation	
Recipient	Recipient CRD Number
(Associated) Broker or Dealer	(Associated) Broker or Dealer CRD 🔲 None

Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation	All States	

# 13. Offering and Sales Amounts

Includes \$2,065,551 in	the form of cancell	ation of indebt	tedness.
Clarification of Respons	e (if Necessary)		
Total Remaining to be Sold	\$ 0	USD	🗖 Indefinit
Total Amount Sold	\$ 7682006	USD	
Total Offering Amount	\$ 7682006	USD	🗖 Indefini

# 14. Investors

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Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited	l investors	who	already	have	invested	in	the
offering							

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

		_
20		
		-

# 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	\$	0	USD	<b>Estimate</b>
Finders' Fees	\$	0	USD	Estimate
Clarification of Response (if Necessar	y)			

## 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$	0	USD	Estimate
Clarification of Response (if Necessary)			
Signature and Submission			

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
SHOTSPOTTER INC	/s/ Sonya Strickler	Sonya Strickler	Vice President, Finance	2014-03-27